

Code	STK
Company name	Century Synthetic Fiber Corporation
Date	04/05/2019
Subject	Result of public offering

Content:

Century Synthetic Fiber Corporation announced the result of public offering as follows:

I. Stock in the public offering:

1. Stock name: Century Synthetic Fiber Corporation
2. Stock type: common stock
 1. Par value: VND10,000/share
 2. Registered offering volume: 10,789,426 shares; Of which:
 - Stock issuance to pay dividend for 2017: 4,195,646 shares;
 - Stock issuance to existing shareholders: 5,993,780 shares;
 - Stock issuance under ESOP: 600,000 shares.
 3. Estimated mobilized capital: VND65,937,800,000
 4. Issue date: December 28, 2018
 5. Beginning date: February 12, 2019
 6. Ending date: March 28, 2019.
 7. Registration date: from February 12, 2019 to March 13, 2019.
 8. Payment date: before March 28, 2019.
 9. Transfer date: expected in April 2019.

II. Underwriter: none

III. Distributor: none

IV. Result of the offering & stock issuance:

A. Stock offering:

1. Result of the public offering:

Investor	Offering price (VND/ share)	Offering volume (share)	Registered volume (share)	Distributed volume (share)	Number of investors (person)	Distributed investors (person)	Undistributed investors (person)	Remaining shares (share)	Distributed ratio (%)
1	2	3	4	5	6	7	8=6-7	9=3-5	10
1. Employees in the company	10,000	1,978,409	1,984,575	1,984,575	30	30	-	-	33.01%
2. Outside investors	10,000	4,015,371	3,991,393	3,991,393	480	480	-	17,812	66.99%
Total		5,993,780	5,975,968	5,975,968	510	510	-	17,812	100%
1. Domestic shareholders	10,000	5,523,421	5,514,314	5,514,314	480	480		9,107	92.15%
2. Foreign shareholders	10,000	470,359	461,654	461,654	30	30		8,705	7.85%

Total		5,993,780	5,975,968	5,975,968	510	510	-	17,812	100%
1. Existing shareholders	10,000	5,975,968	5,975,968	5,975,968	510	510	-	-	99.70%
2. To handle undistributed shares	10,000	17,812	17,812	17,812	7	7	-	-	0.30%
Total		5,993,780	5,993,780	5,993,780	517	517	-	-	100%

2. Result of stock issuance under ESOP:

- Number of distributed shares: 600,000 shares
- Issue price: VND10,000/share
- Number of distributed employees: 106 persons

V. Summary result:

1. Total distributed shares: 6,593,780 shares (100% of offering volume):
2. Total proceeds from the offering: VND65,937,800,000
3. Total expenses: VND142,100,000
4. Total net proceeds after the public offering: VND65,939,563,493.

B. Stock issuance to pay dividend for 2017:

- Number of distributed shares: 4,195,366 shares
- Number of distributed shareholders: 807 persons
- Plan to deal with fractional shares: The distributed shares will be rounded down, the fractional shares will be cancelled.

C. Total current shares (March 28, 2019): 70,726,944 shares; Of which:

- Number of outstanding shares: 70,726,944 shares
- Number of treasury shares: 0 share.

VI. Total proceeds from public offering:

List	Value (VND1,000)	Shareholder volume	Ratio (%)
Total equity:	707,269,440	887	100%
- Domestic shareholders, in which:	652,124,730	831	92.20%
+ State shareholders:	0	0	0.00%
+ Other shareholders:	652,124,730	831	92.20%
- Foreign shareholders:	55,144,710	56	7.80%
Details:			
- Founding shareholders (*)	-	-	0.00%
- Major shareholders:	397,137,120	5	56.15%
- Shareholders holding less than 1% of voting right	10,428,891	872	14,75%

VII. List and owning ratio of major shareholders:

No.	Name of investor	Owning volume	Value (1,000 dongs)	(%) Ratio
1	Huong Viet Investment Consultant Corporation	14,137,593	141,375,930	19.99%
2	Dang Trieu Hoa	9,749,367	97,493,670	13.78%
3	Dang Huong Cuong	5,981,235	59,812,350	8.46%

4	Dang My Linh	5,981,235	59,812,350	8.46%
5	Tang Kien Nghiep	3,864,282	38,642,820	5.46%